





DOE's Office of Clean Coal and Carbon Management R&D

August 16, 2016

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48% increase in world energy consumption by 2040, coal still needed





Source: U.S. Energy Information Administration, International Energy Outlook 2016 2

Electricity Trends in The US

U.S. total electricity generation in two cases, 1990-2040

eia trillion kilowatthours Clean Power Plan History Reference case Base Policy 6 projection projection percent 5 of total 18% 16% renewables 27% 25% 16% 4 17% 10% 9% 31% 29% 24% 16% 26% 3 32% natural gas 29% 12% 31% 12% 2 52% 45% 34% 37% 39% 52% 31% 26% coal 25% 1 nuclear 20% 19% 20% 17% 16% 16% 18% 19% 18% other ٥ 1990 2000 2010 2020 2030 2040 2020 2030 2040 Source: U.S. Energy Information Administration, Analysis of the Impacts of the Clean Power Plan

Even with CPP, > 50% of Electricity Production from fossil sources by 2040



Role of CCS in Global Climate Mitigation

CCS provides 14% of emissions reductions through 2050 to limit global temperature increase to 2°C.



Figure source: International Energy Agency, Technology Roadmap: Carbon Capture and Storage, 2013



DOE's Clean Coal and Carbon Management Priorities

- Demos Bring to successful operation
- Large Scale Pilots Capture and Advanced Power Systems
- Reduce risk and uncertainty with carbon storage
- Accelerate Transformational Technologies
- Reducing water demand/use
- Materials, High performance computing, manufacturing



CCUS Demonstrations in North America Need to go further, faster

Saskpower – Boundary Dam



Operational Oct. 1st, 2014

Port Arthur Refinery, TX - Air Products 2013



3+ million tons CO₂ stored

Shell – Quest Project



Officially opened November 2015

Knowledge Sharing Opportunities

Southern Company – Kemper Project



W.A. Parish, TX NRG/PetraNova project



Broke Ground Sept. 2014 - On time & budget for 2016

ADM Agricultural Processing and Biofuels Plant, Decatur IL



Construction complete – Operational Jan 1 2017



August 2016: Conducted initial test and produced syngas from lignite

Advanced Fossil Technologies



Advanced Energy Systems (AES) Technologies that greatly improve plant efficiencies, reduce CO2 capture costs, increase plant availability, and maintain the highest environmental standards

Carbon Capture

R&D and scale-up technologies for capturing CO2 from new and existing industrial and power-producing plants

Carbon Storage Safe, cost- effective, and permanent geologic storage of CO2

Cross Cutting Research

Materials, sensors, and advanced computer systems for future power plants and energy systems integrated with CCS



Carbon Capture and AES Goals





Much Progress on Carbon Storage, But Uncertainties Remain

- If cost issues lie with capture, risk issues lie with storage
 - Questions about scale up, liability, performance
- Current program reflects progress made
 - Emphasis on key areas (e.g., geomechanics)
 - Emphasis on integration (e.g., NRAP)
 - Operational aspects (BEST)
 - Large-scale deployment

	Then CCS Program Initiated (1997)	Now Progress to Date	Future CCS Broad Commercial Deployment
Storage R&D	• Little known	• Knowledge gained and tools being developed and tested	• "Commercial toolbox" developed
Infrastructure/Field Tests	• Little known; Sleipner project initiated	• Increased visibility; Knowledge gained and lessons learned	• Potential realized; Frameworks in place for market deployment
U.S. DEPARTMENT OF ENERGY Energy			

CCS is Also Critical for Industrial Sources

- Globally, industry accounts for 40% of energy-related CO₂ emissions -- mostly in developing countries
- Many industrial facilities are large point sources
- In some plants, CO₂ is already being captured in order to produce the desired product (e.g., H₂/Ammonia), and additional capture cost is minimal
- CO₂ concentration in treated stream may be high or nearly pure
- Often located near potential storage sites



Hanson Permanente Cement Kiln, Los Altos, CA, 2008



Future Opportunities

- "Mission Innovation"
- Manufacturing/Modularization
- Materials
- High-Performance Computing
- CO2 Utilization?
- "Negative emissions" BECCS and other concepts?











Mission Innovation



- 20 heads of state
- Countries represent 85-90 % of global R&D investment
- Each country supporting a <u>doubling</u> of its R&D investment over the next five years
- Complemented by a private sector initiative



Summary

- CCS is necessary and required to meet climate goals
- Program efforts are focused on:
 - Delivering large-scale CCS projects to maximum scientific and technical benefit
 - Support a diverse clean coal research program likely to bring to market large improvements in cost, efficiency, and performance
 - Find solutions to maximize carbon efficiency and offset costs of CCS
- Partnerships are imperative: public-private, international, local-state-federal



Questions

